Access PA SHAREit: Getting Started Checklist

Staff is required to attend <u>training</u> before your library will be able to access the production SHAREit system. The following steps must be followed before using SHAREit for ILL.

NOTE: Password changes, along with other information that you may have changed (in the Participant Record and/or My Account) in the training system *is not* transferred to the production system.

	Record and/or My Account) in the training system <i>is not</i> transferred to the production system.
1.	Log into the production system ☐ Go to accesspa.powerlibrary.org to access the production system. ■ The initial password is staffpass. ■ For detailed login instructions, see Access PA SHAREit: System Login
	 Create a unique password using this criteria: A combination of up to 20 alpha and numeric characters may be used (no spaces) The only special character allowed is an underscore: "_" Passwords are not case-sensitive
2.	Update your Participant Record Using Access PA SHAREit ILL Admin: Participant Record (password is powerweb) as a guide, update your Participant Record. The following sections <i>must</i> be reviewed before using SHAREit for ILL:
	☐ Preferred Lender List: Adjust if necessary, e.g., to remove local system lending partners
	 Ship To Address Fields: Check the address is complete and correct if necessary. Libraries using IDS: In the Ship To Name box, enter your library's IDS number before the library name, e.g., Ship to Name: IDS 123 My Library
	 Email Alerts: If you want to receive email alerts from SHAREit, go to the URL Information section. Select Yes for the types of alerts you wish to receive and enter the Email address to which the email alerts should be sent.
	☐ Lending Policy: Update the default Lending Policy to ensure you will not receive requests for

- 3. Update Your Settings and your Quick Menu (if desired).
- 4. Holiday List (Participant Record)
 - ☐ After notification that your records are loaded into SHAREIT, remove the Start and End Dates of 01/01/2016 and 05/31/2016 to enable your library to receive and process ILL requests. (You may place requests, but won't receive any until your records are loaded and the dates are removed.)

materials your library does not lend and that renewal requests are not automatically rejected.

5. You're now ready to SHAREit!

Detailed documentation for Access PA SHAREit is posted in **POWER Library For Librarians** at http://www.powerlibrary.org/librarians/statewide-catalog/documentation/ (Use **powerweb** for the password-protected documents section).

• If you have any questions, please contact support@hslc.org.

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